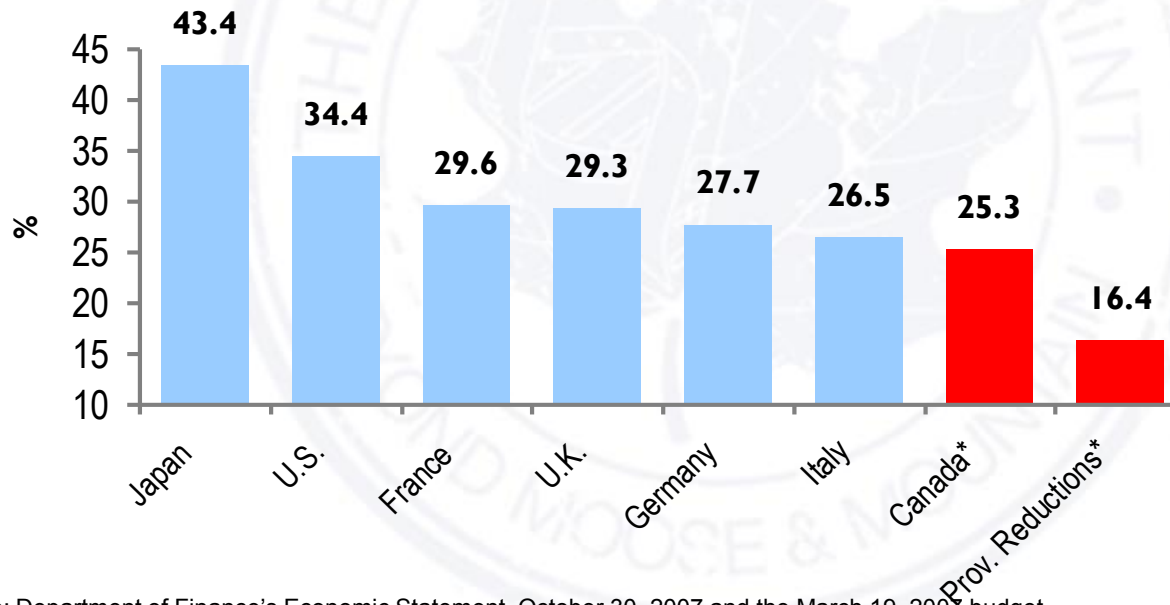


Tax Advantage for Firms to Expand in Canada

- The overall impact of the business tax system can be measured by the marginal effective tax rate (METR).
- By 2012, Canada's METR will be the lowest in the G-7

International Comparison of Marginal Effective Tax Rates (METR) on Business Investment in 2012



Source: Department of Finance's Economic Statement, October 30, 2007 and the March 19, 2007 budget
Average federal and provincial/state corporate income tax rates.

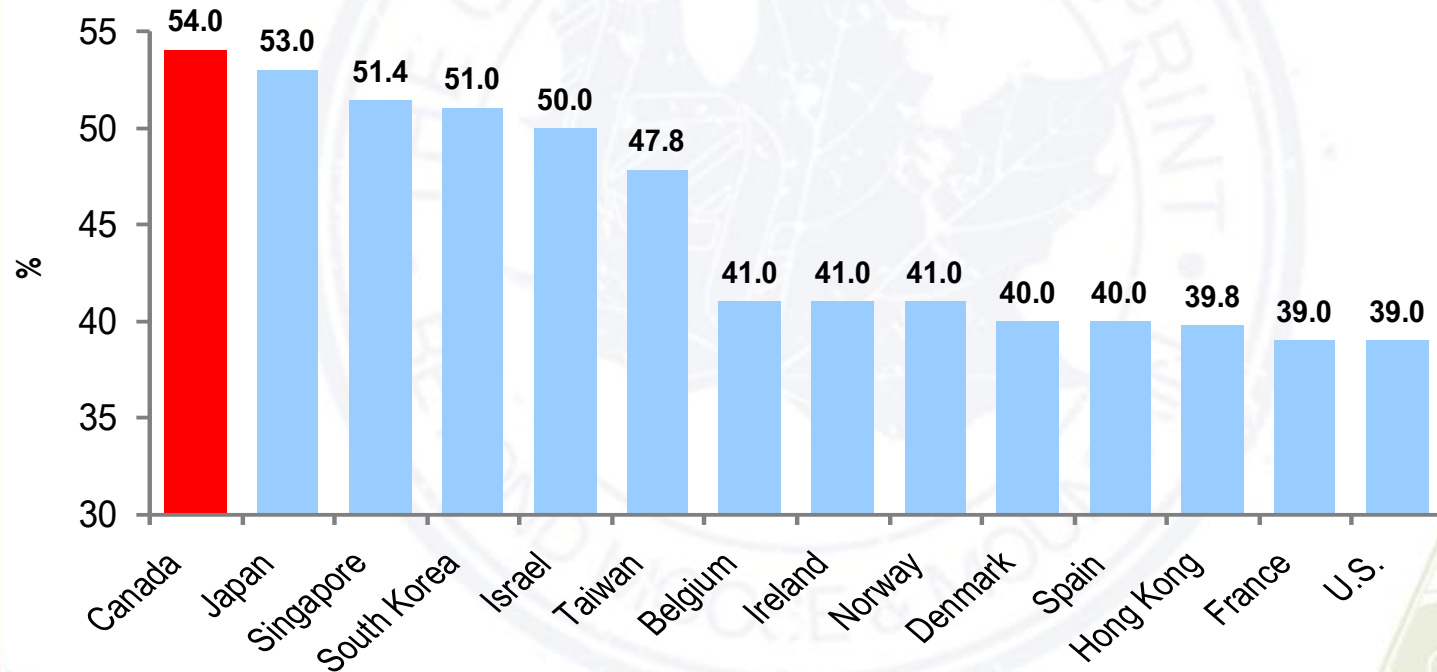
* Provincial retail sales tax harmonization plus Federal-Provincial corporate income tax rate to 25%.

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An Educated and Available Workforce

- Canada has the highest percentage of individuals achieving at least college or university education, among OECD member countries.

Higher Education Achievement

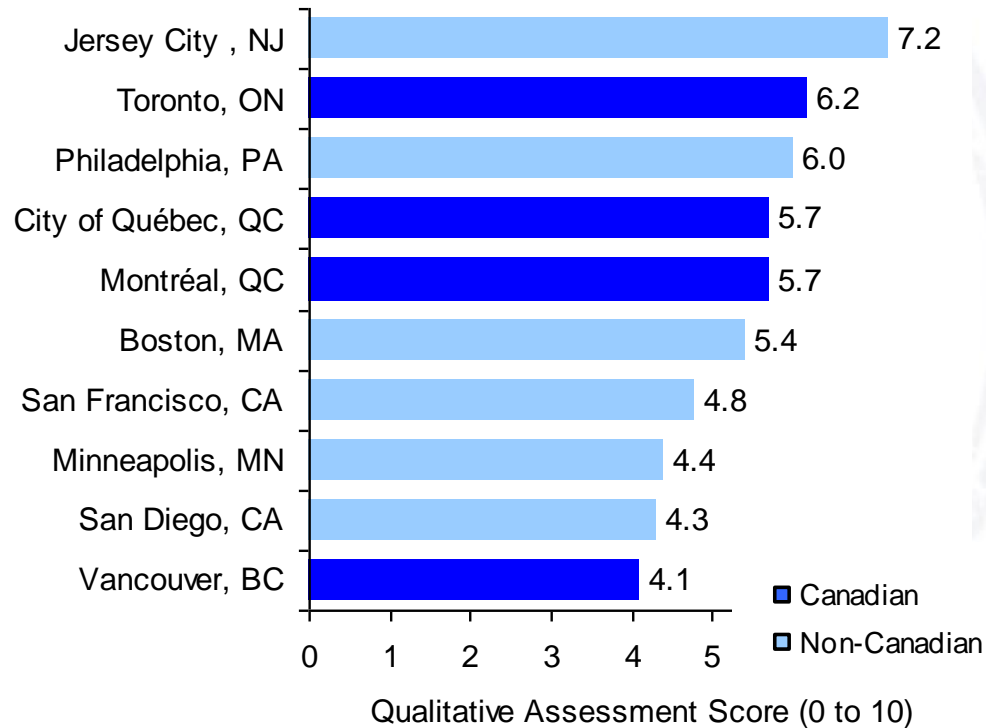


Source: IMD, World Competitiveness Yearbook 2008

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An Experienced Biopharma Talent Pool

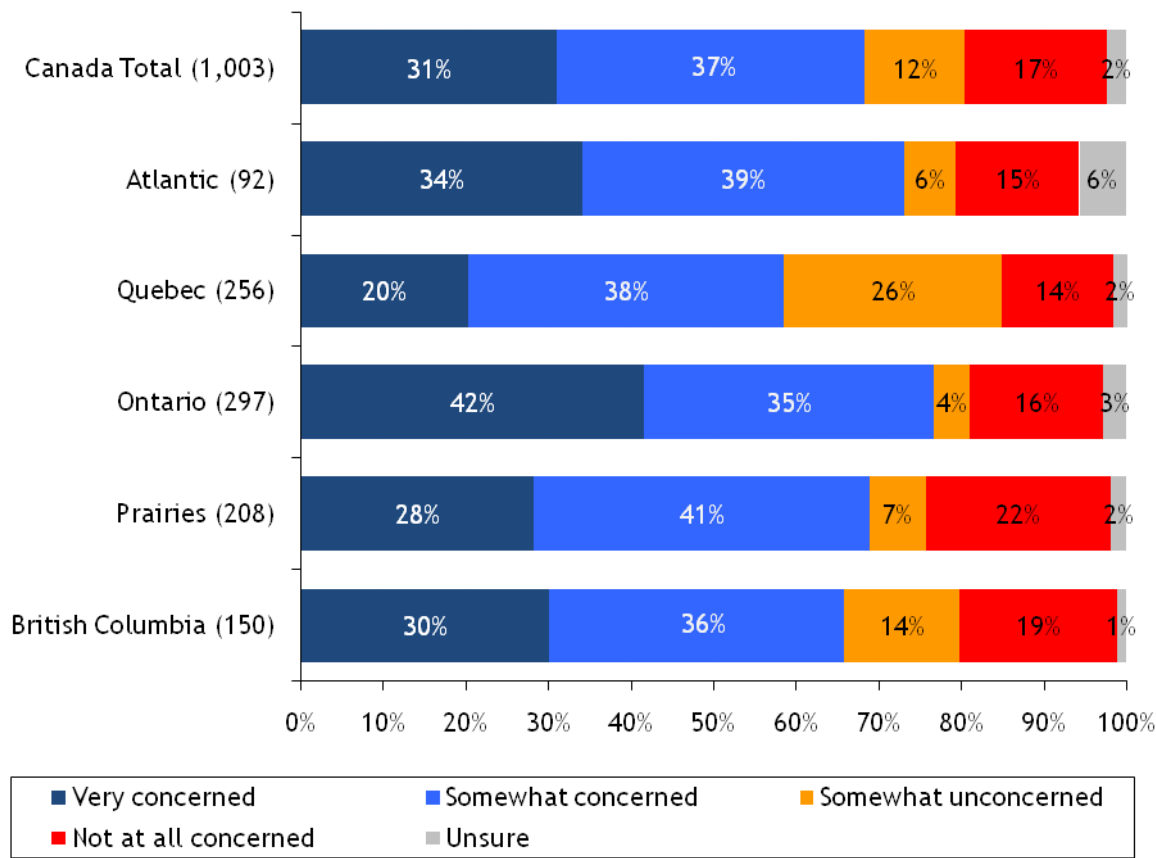
Local potential to recruit skilled staff (highest-ranking cities in North America)



Source: IBM-PLI Benchmark 2009

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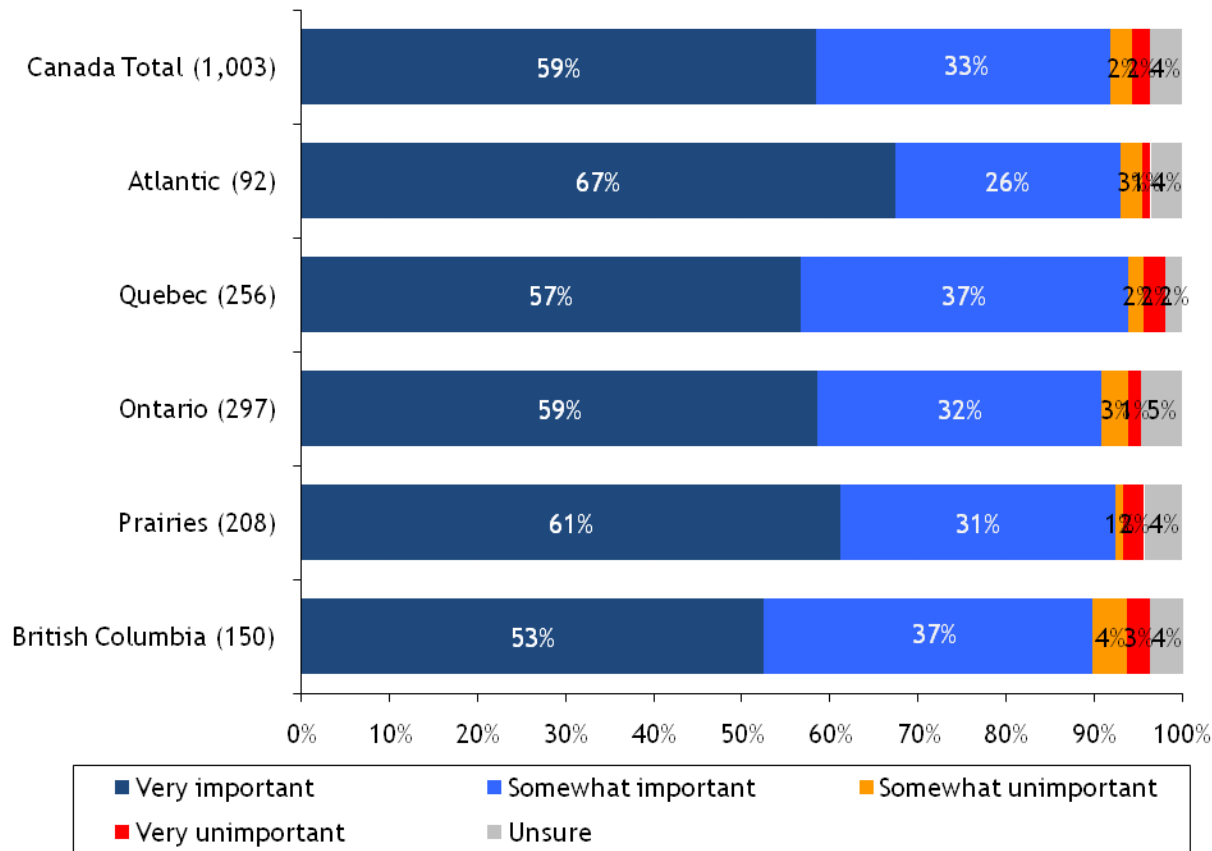
Canadians are concerned about Canada's global competitiveness in science and technology



Are you very concerned, somewhat concerned, somewhat unconcerned or not at all concerned about Canada's global competitiveness in the field of science and technology?

Source: Nanos Research, Random Telephone Survey of 1,003 Canadians from August 28th to September 2nd, 2009. The margin of accuracy for a sample of 1,003 is 3.1%, 19 times out of 20.

Nine out of ten Canadians see biotech as important to Canada's future economic prosperity

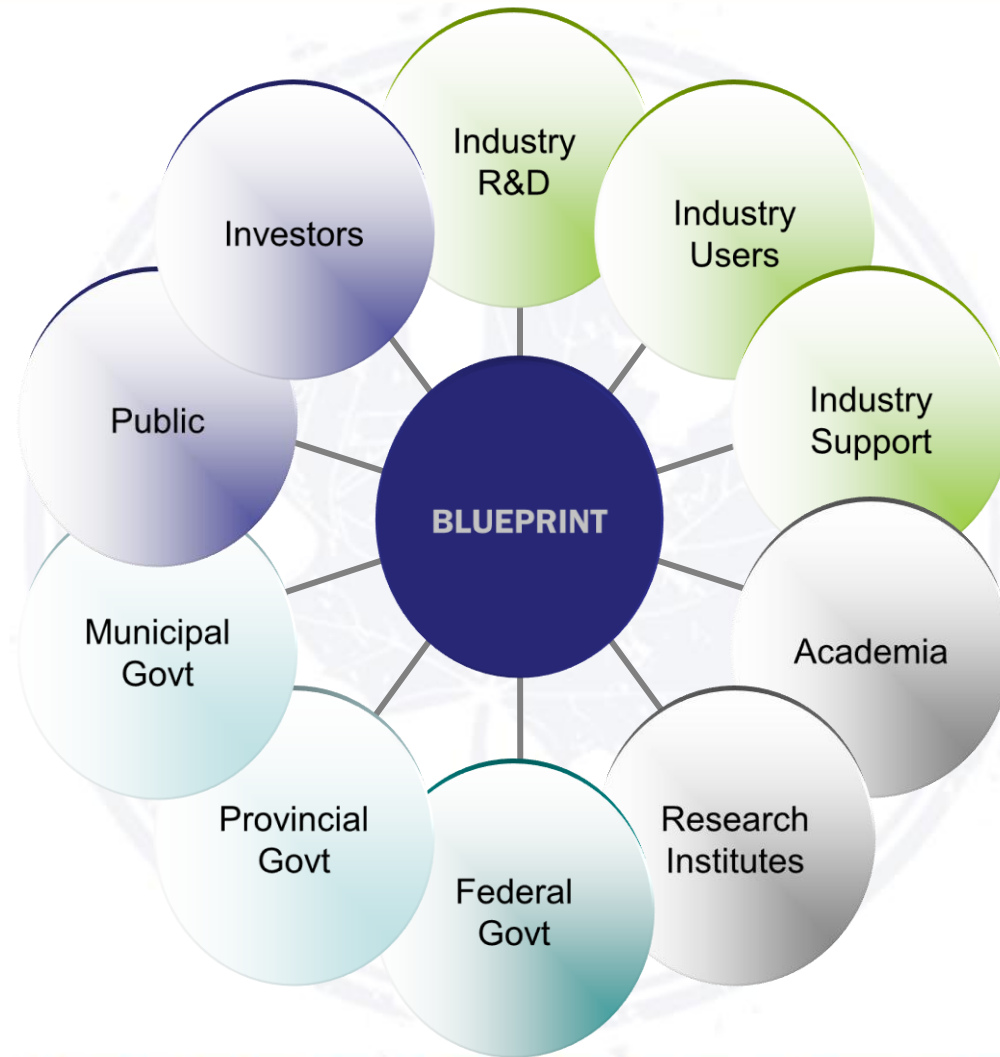


As you may know, biotechnology is a term that describes the controlled use of biological substances to make a wide variety of products in our everyday lives. Biotechnology innovations can create special drugs or vaccines, healthier crops that do not need pesticides, can turn waste into energy, can find new ways to make foods or can even convert plant matter into new products like car parts.

Do you believe that the biotechnology industry is a very important, somewhat important, somewhat unimportant or very unimportant part of Canada's future economic prosperity?

Source: **Nanos Research**, Random Telephone Survey of 1,003 Canadians from August 28th to September 2nd, 2009. The margin of accuracy for a sample of 1,003 is 3.1%, 19 times out of 20.

The Building Trades



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Global Events

- Sep 2009 - New-York:
Rodman & Renshaw Annual Global Investment Conference
- Sep 2009 - Budapest:
Biotech in Hungary: InDeCS-H
- Sep 2009 - San Francisco, California:
BioPharm America 2009

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CANADIAN LIFE SCIENCES DATABASE

On this site you have free access to a very comprehensive directory and information platform comprising data of Life Sciences and Biotechnology companies and institutes in Canada including company description, additional information and categorization. This database is sponsored by BIOTECCanada.

CANADIAN LIFESCIENCES DATABASE ON TWITTER

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 - Biosimilars
 - Cell therapy
 - Drug delivery
 - Gene therapy
 - Generics
 - Nucleic acid drugs
 - Peptides
 - Proteins
 - Small molecules
 - Stem cells
 - Vaccines
- Biotechnology - other (incl. all subsectors)
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 - Cosmetics
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 - Food
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 - Nutraceuticals
 - Veterinary
- Pharma (incl. all subsectors)
 - Anti-infectives
 - Antibodies
 - Biosimilars
 - Cell therapy

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- May 2009 - Atlanta: The 2009 BIO International Convention
- May 2009 - Munich: TOPRA CRED Biotechnology: Non-clinical and clinical testing
- Jun 2009 - Duesseldorf: EuroMedtech 2009

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Global Events

- Oct 2009 - Lisbon: European Forum for Industrial Biotechnology 2009 (EFIB 2009)
- Oct 2009 - Brussels: Pharma-Biotech Product & Company Valuation
- Nov 2009 - Prague: 15th TOPRA Annual Regulatory Affairs Introductory Course

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3M

London, Ontario, Canada

Main sector Medical Technology
Subsector

- Other
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- Reusable instruments
- Wound care

Description:
 3M is a diversified technology company which produces thousands of products, including: adhesives, abrasives, laminates, passive fire protection, dental products, electrical materials, electronic circuits and optical films.[]

Products on the market: 3

4Refuel

Langley, British Columbia, Canada

Main sector Biotechnology - other
Subsector

- Other
- Environmental

Description:
 4Refuel is Canada's largest Fuel Management organization specializing in onsite delivery, fuel logistics, automated fleet management and biodiesel solutions.

A. Humphreys Inc.

Toronto, Ontario, Canada

Description:
 Ann Humphreys is an independent consultant providing strategic services internationally to the life sciences industry with a focus on business development, facilitating alliances and partnerships and on the global commercialization

Why invest in biotech?

1. Global economies desire the economic and social benefits e.g. high value products*
2. Biotech generates high paying jobs*
3. Biotech impacts health, nutrition, energy and the environment*
4. Biotech innovates traditional industries

*Source: Scientific American Worldview, 2009

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